



## Charitable In-Kind Donations of Securities

**Gifts of publicly traded securities can be transferred by your broker to Health Sciences North Foundation through TD Wealth Private Investment Counsel Inc.**

To facilitate the transfer, please populate the information requested below, then provide a copy of this document to each of the following contacts listed below:

TD Wealth Private Investment Counsel  
Attention: Jeffrey Yan  
Private Client Services Associate  
1100-360 Albert St. Ottawa, ON K1R 7X7  
Tel: 613-782-3078  
Toll Free: 866-347-8257  
Fax: 613-783-4075  
Email: [Jeffrey.yan@td.com](mailto:Jeffrey.yan@td.com)

Health Sciences North Foundation  
Attention: Finance and Administration  
41 Ramsey Lake Rd, Sudbury, ON P3E 5J1  
Tel: 249-377-9397  
Email: [fdnAR@hsnsudbury.ca](mailto:fdnAR@hsnsudbury.ca)

### Receiving Institution Information

**TD Account Number: 1HACUYA**

**DTC: 5036**

**CUID: GIST**

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Delivering Institution Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Name of Security: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Broker Phone or Email: \_\_\_\_\_

### Gift Designation:

Area of Greatest Need

Other please specify \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Donation Date: \_\_\_\_\_

