



Bequests

Bequests are meaningful gifts that make an impact beyond your lifetime. Through your will, you can choose to leave the foundations - Neo Kids Foundation, Northern Cancer Foundation, or Health Sciences North Foundation, a sum of money, a piece of property, or a percentage of your estate. A planned gift for the future creates a legacy to ensure the best health care for generations to come.

Why make a Bequest?

A gift made through your will is a simple and impactful way of giving. With careful planning, you can reduce or eliminate the taxes on your estate. You have the satisfaction of providing a gift which will make a lasting impact while retaining control of your assets during your lifetime.

Benefits of Bequests Include:

- A charitable tax receipt to your estate
- Reduction or elimination of estate taxes through careful planning
- Satisfaction of knowing your legacy is impacting health care in Northeastern Ontario

Leaving a Legacy: Aloma Johnson

A teacher for over 30 years, 'Miss Johnson' educated, nurtured and loved generations of students and rarely forgot a name or face. That many of her former students became friends and continued to keep in touch with Aloma well into their adult years is a testament to the positive effect she had on her students.

While she was multi-talented and pursued many interests after retirement from teaching, Aloma was perhaps most proud of the tender, loving care she was able to provide for her aging parents until their deaths. Family was important to Aloma and her parents Lester and Margaret, brother Ken, sister-in-law Pierrette, nephews Marc, Mathieu, David, niece Emilie and great nephew and nieces brought her immense love, joy and pride throughout her life.

As a supporter of the NEO Kids Foundation, Aloma's generous donation through her estate will continue to make a difference in the lives of children receiving specialized pediatric care in our community for years to come.



Four Simple steps to make a Bequest:

1. Determine with your professional advisor which type of bequest will make the most philanthropic and financial impact.
2. Speak to your lawyer about drafting or revising your will, an essential step to protect your family's future and ensure your assets are distributed according to your intentions.
3. Include the appropriate wording in your will. For example:
"My estate trustees shall pay the sum of \$__ or __% of residue of my estate (or transfer assets with an equal value) to Health Sciences North Foundation, Sudbury, ON, to support its most urgent funding needs. Charitable Business #89286 8480 RR0001.
4. Contact Jennifer Ashcroft, Senior Director of Major Gifts, to let us know your intention of making a gift by emailing Jashcroft@hsnsudbury.ca or calling 249-377-9397.

Contacting us will ensure the foundation can identify your generous donation and avoid delays in providing a tax receipt and/or acknowledgment of the gift.

FOUNDATIONS AND VOLUNTEER GROUPS, HSN